

Monthly Report

Revenue y/y Change % (売上高 対前同増減率)

| FY2026 | | 2026 Jan | 2026 Feb | 2026 Mar | Jan.26-Mar.26 Cumulative | 2026 Apr | 2026 May | 2026 Jun | Jan.26-Jun.26 Cumulative | Jan.26-Jun.26 Prospect | 2026 Jul | 2026 Aug | 2026 Sep | Jul.26-Sep.26 Cumulative | 2026 Oct | 2026 Nov | 2026 Dec | Jul.26-Dec.26 Cumulative | Jul.26-Dec.26 Prospect | Jan.26-Dec.26 Cumulative | Jan.26-Dec.26 Prospect | |
|--|-------------------------------------|--------------|----------|--------------------------|--------------------------|----------|----------|--------------------------|--------------------------|------------------------|----------|----------|--------------------------|--------------------------|----------|----------|--------------------------|--------------------------|--------------------------|--------------------------|------------------------|------|
| | | 1月 | 2月 | 3月 | 第1四半期累計 | 4月 | 5月 | 6月 | 上期累計 | 上期計画 | 7月 | 8月 | 9月 | 第3四半期単体累計 | 10月 | 11月 | 12月 | 下期累計 | 下期計画 | 累計 | 通期計画 | |
| BY NIPPON EXPRESS CO. 日本通運 | Railway utilization 鉄道事業 | -9.9 | -6.9 | -1.3 | -5.8 | 0.9 | -3.8 | | -4.1 | -5.4 | | | | | | | | | | 2.3 | | -1.5 |
| | Small-lot shipment 小口貨物事業 | -4.7 | -3.5 | 3.3 | -1.3 | 5.4 | -4.0 | | -0.5 | -3.0 | | | | | | | | | | -2.8 | | -2.9 |
| | Chartered truck 自動車事業 | -4.5 | 0.7 | 3.1 | -0.2 | 2.3 | -5.0 | | -0.6 | 0.4 | | | | | | | | | | 2.0 | | 1.2 |
| | Marine transportation 海運事業 | 4.4 | -1.6 | 1.1 | 1.1 | 6.1 | 1.6 | | 2.3 | -0.9 | | | | | | | | | | 0.9 | | 0.0 |
| | Harbor transportation 港湾事業 | 0.3 | 4.6 | 0.2 | 1.6 | 0.8 | 2.3 | | 1.6 | 2.6 | | | | | | | | | | 1.9 | | 2.3 |
| | Air Transportation 航空事業 | 2.9 | -1.3 | 3.4 | 1.7 | 3.7 | 11.6 | | 4.0 | 2.2 | | | | | | | | | | 3.7 | | 3.0 |
| | Warehousing & storage 倉庫・保管庫事業 | 1.3 | 0.7 | 0.8 | 0.9 | 1.5 | 0.2 | | 0.9 | 3.1 | | | | | | | | | | 3.0 | | 3.1 |
| | In-factory 工場内事業 | 4.6 | 6.5 | 7.7 | 6.3 | 12.8 | 11.8 | | 8.7 | 5.4 | | | | | | | | | | 1.2 | | 3.1 |
| | Moving & relocation 引越・移転事業 | 5.8 | -3.2 | -8.1 | -4.1 | 11.1 | 3.6 | | 0.8 | -2.3 | | | | | | | | | | -0.7 | | -1.6 |
| | Heavy haulage & construction 重機建設事業 | 7.2 | 8.7 | -14.7 | -0.9 | -11.3 | 22.6 | | 3.5 | -0.4 | | | | | | | | | | 5.4 | | 2.5 |
| | Others その他 | -0.0 | -2.8 | -1.0 | -1.3 | -3.0 | -9.8 | | -3.3 | -4.7 | | | | | | | | | | -5.0 | | -4.9 |
| | Total 合計 | 0.4 | -0.4 | 1.0 | 0.4 | 3.3 | 1.9 | | 1.3 | 0.4 | | | | | | | | | | 1.5 | | 1.0 |
| | IMPORT & EXPORT | 海運売上高 Export | 0.2 | -10.5 | -0.7 | -3.9 | 13.3 | -1.7 | | 0.3 | | | | | | | | | | | | |
| Marine Transport Import | | 3.7 | 6.2 | 6.3 | 5.4 | 3.6 | 1.9 | | 4.3 | | | | | | | | | | | | | |
| 合計 Total | | 1.7 | -4.7 | 1.8 | -0.5 | 9.8 | -0.3 | | 1.8 | | | | | | | | | | | | | |
| 航空売上高 Export | | 9.6 | 1.4 | 3.4 | 4.5 | 6.5 | 23.9 | | 8.7 | | | | | | | | | | | | | |
| Air Transport Import | | -7.0 | -7.6 | 6.2 | -2.6 | 3.1 | -4.6 | | -1.9 | | | | | | | | | | | | | |
| 合計 Total | 5.6 | -0.4 | 4.0 | 3.0 | 5.9 | 18.2 | | 6.6 | | | | | | | | | | | | | | |
| Logistics Japan <small>ロジスティクス日本 (日本通運を除く)</small> | -3.6 | -3.8 | -2.2 | -3.2 | -0.1 | -0.6 | | -2.0 | | | | | | | | | | | | | | |
| 海外会社 | 2026 Jan | 2026 Feb | 2026 Mar | Jan.25-Mar.25 Cumulative | 2026 Apr | 2026 May | 2026 Jun | Jan.26-Jun.26 Cumulative | Jan.26-Jun.26 Prospect | 2026 Jul | 2026 Aug | 2026 Sep | Jul.26-Sep.26 Cumulative | 2026 Oct | 2026 Nov | 2026 Dec | Jul.26-Dec.26 Cumulative | Jul.26-Dec.26 Prospect | Jan.26-Dec.26 Cumulative | Jan.26-Dec.26 Prospect | | |
| Overseas Companies | | | | | | | | | | | | | | | | | | | | | | |
| The Americas 米州 | -12.0 | -8.4 | -8.0 | -9.4 | -0.4 | -5.2 | | -6.8 | -3.2 | | | | | | | | | | 17.8 | | 7.2 | |
| Europe ※ 欧州 | 7.6 | 6.0 | 4.1 | 5.8 | 12.8 | 14.1 | | 9.0 | 13.7 | | | | | | | | | | 9.6 | | 11.6 | |
| East Asia 東アジア | 5.5 | -3.7 | 8.9 | 3.8 | 23.2 | 25.2 | | 11.8 | 3.0 | | | | | | | | | | 35.0 | | 19.4 | |
| South Asia & Oceania 南アジア・オセアニア | 9.1 | 9.0 | 19.0 | 12.6 | 38.0 | 40.2 | | 23.1 | 16.4 | | | | | | | | | | 14.0 | | 15.2 | |
| Logistics Support 物流サポート | -7.2 | -8.8 | -14.3 | -10.3 | -3.6 | -5.5 | | -8.0 | 0.6 | | | | | | | | | | 5.0 | | 2.7 | |
| 【参考】(reference) | | | | | | | | | | | | | | | | | | | | | | |
| NXCL | NXキャッシュロジスティクス | 1.8 | 2.3 | 2.6 | - | 1.5 | 0.6 | | - | - | | | | | | | | | - | - | - | - |
| NXENG | NXエンジニアリング | -33.1 | -26.2 | -2.2 | - | 61.3 | 41.1 | | - | - | | | | | | | | | - | - | - | - |

| FY2025 | | 2025 Jan | 2025 Feb | 2025 Mar | Jan.25-Mar.25 Cumulative | 2025 Apr | 2025 May | 2025 Jun | Jan.25-Jun.25 Cumulative | Jan.25-Jun.25 Prospect | 2025 Jul | 2025 Aug | 2025 Sep | Jul.25-Sep.25 Cumulative | 2025 Oct | 2025 Nov | 2025 Dec | Jul.25-Dec.25 Cumulative | Jul.25-Dec.25 Prospect | Jan.25-Dec.25 Cumulative | Jan.25-Dec.25 Prospect | |
|--|-------------------------------------|--------------|----------|--------------------------|--------------------------|----------|----------|--------------------------|--------------------------|------------------------|----------|----------|--------------------------|--------------------------|----------|----------|--------------------------|--------------------------|--------------------------|--------------------------|------------------------|------|
| | | 1月 | 2月 | 3月 | 第1四半期累計 | 4月 | 5月 | 6月 | 上期累計 | 上期計画 | 7月 | 8月 | 9月 | 第3四半期単体累計 | 10月 | 11月 | 12月 | 下期累計 | 下期計画 | 累計 | 通期計画 | |
| BY NIPPON EXPRESS CO. 日本通運 | Railway utilization 鉄道事業 | 12.0 | 1.8 | 4.9 | 6.2 | -1.6 | 2.6 | 8.6 | 4.6 | 5.6 | 7.9 | 8.4 | 12.9 | 9.8 | -0.9 | -6.3 | -2.4 | 2.8 | 4.8 | 3.7 | 4.7 | |
| | Small-lot shipment 小口貨物事業 | -65.5 | -68.6 | -66.7 | -66.4 | -65.5 | -64.4 | -61.6 | -65.1 | -65.6 | -64.6 | -64.4 | -62.2 | -63.7 | -61.5 | -65.0 | -59.2 | -62.8 | -64.2 | -64.1 | -64.7 | |
| | Chartered truck 自動車事業 | 6.5 | -2.0 | 2.0 | 2.2 | -0.5 | -0.0 | 5.1 | 1.8 | 2.1 | 3.6 | -2.0 | 0.9 | 1.0 | -1.2 | -6.4 | 0.4 | -0.7 | -0.5 | 0.5 | 0.6 | |
| | Marine transportation 海運事業 | 6.2 | 7.9 | 3.4 | 12.3 | 2.2 | 3.7 | 6.3 | 8.9 | 9.0 | -18.1 | -7.3 | -11.7 | -12.6 | -11.0 | -8.6 | -10.4 | -11.3 | -12.0 | -3.8 | -2.5 | |
| | Harbor transportation 港湾事業 | 8.5 | -3.7 | 6.1 | 3.5 | 4.4 | 4.1 | 3.4 | 3.7 | 3.2 | -2.9 | 5.5 | -0.6 | 0.4 | 2.9 | -2.5 | 3.5 | 0.9 | 0.2 | 2.3 | 1.9 | |
| | Air Transportation 航空事業 | 9.1 | 11.7 | 10.8 | 10.5 | 13.5 | 7.2 | 7.2 | 10.0 | 9.8 | -5.4 | -5.3 | -6.0 | -5.6 | -11.6 | -8.7 | -4.3 | -7.0 | -9.6 | 0.9 | -0.5 | |
| | Warehousing & storage 倉庫・保管庫事業 | 5.4 | -1.2 | 0.8 | 1.0 | 2.1 | 1.0 | 3.6 | 1.0 | 1.6 | 4.1 | -0.9 | 2.1 | 1.8 | 0.1 | -2.0 | -0.6 | 0.5 | 1.4 | 1.2 | 1.0 | |
| | In-factory 工場内事業 | 4.4 | -0.4 | 2.3 | 2.2 | 1.4 | 4.1 | 6.5 | 3.1 | 1.5 | 7.5 | 4.1 | 8.5 | 6.8 | 4.2 | 8.6 | -0.2 | 5.3 | 2.9 | 4.3 | 3.0 | |
| | Moving & relocation 引越・移転事業 | -0.1 | 0.2 | -9.0 | -5.2 | -10.7 | -4.5 | -7.5 | -6.6 | -5.1 | -2.4 | -4.9 | -11.2 | -6.2 | -5.7 | 2.3 | -2.5 | -4.5 | -1.8 | -5.7 | -4.6 | |
| | Heavy haulage & construction 重機建設事業 | -79.5 | -81.9 | -81.3 | -81.1 | -80.8 | -77.1 | -78.6 | -79.8 | -81.0 | -85.3 | -84.6 | -81.7 | -83.8 | -81.2 | -84.2 | -79.4 | -82.8 | -84.3 | -81.4 | -82.2 | |
| | Others その他 | 20.2 | 15.3 | 16.1 | 16.9 | 17.4 | 15.2 | 15.2 | 15.6 | 20.5 | 15.2 | 16.0 | 10.9 | 13.9 | 8.1 | -0.1 | -0.4 | 8.0 | 15.7 | 12.0 | 15.7 | |
| | Total 合計 | 2.6 | -2.4 | -2.0 | -0.2 | -1.8 | -2.6 | -1.0 | -1.1 | -0.7 | -6.6 | -6.5 | -6.6 | -6.5 | -9.3 | -10.3 | -7.4 | -7.8 | -7.7 | -4.7 | -4.5 | |
| | IMPORT & EXPORT | 海運売上高 Export | 2.2 | 7.4 | 6.8 | 5.7 | 1.1 | 6.4 | -0.2 | 3.9 | | -17.6 | -12.3 | -25.1 | -18.8 | -15.9 | -14.6 | -21.1 | -18.1 | | | -8.1 |
| Marine Transport Import | | 12.2 | 0.7 | -0.6 | 3.8 | -0.7 | -1.1 | -0.7 | 1.3 | | -8.0 | 5.2 | 3.2 | -0.3 | 3.8 | 0.3 | 7.9 | 1.8 | | | 1.6 | |
| 合計 Total | | 6.1 | 5.0 | 4.0 | 5.0 | 0.4 | 3.4 | -0.4 | 2.9 | | -14.1 | -6.2 | -16.3 | -12.5 | -9.1 | -9.0 | -11.7 | -11.3 | | | -4.6 | |
| 航空売上高 Export | | 10.5 | 18.0 | 18.3 | 15.9 | 21.6 | 13.9 | 7.8 | 15.1 | | -10.9 | -8.9 | -11.3 | -10.4 | -18.9 | -15.1 | -9.5 | -12.7 | | | -0.2 | |
| Air Transport Import | | 15.8 | 9.1 | 6.6 | 10.3 | 4.0 | -3.3 | 3.5 | 5.8 | | -3.2 | -6.8 | 0.3 | -3.1 | 1.5 | 7.0 | 4.0 | 0.4 | | | 3.1 | |
| 合計 Total | 11.7 | 16.1 | 15.8 | 14.7 | 17.8 | 10.0 | 6.9 | 13.1 | | -9.3 | -8.5 | -9.0 | -8.9 | -15.3 | -11.0 | -7.1 | -10.1 | | | 0.5 | | |
| Logistics Japan <small>ロジスティクス日本 (日本通運を除く)</small> | -20.9 | -24.0 | -23.5 | -22.8 | -12.8 | -14.2 | -11.2 | -18.2 | | -10.7 | -11.8 | -9.2 | | -11.2 | -11.7 | -7.3 | | | | | -14.4 | |
| 海外会社 | 2025 Jan | 2025 Feb | 2025 Mar | Jan.25-Mar.25 Cumulative | 2025 Apr | 2025 May | 2025 Jun | Jan.25-Jun.25 Cumulative | Jan.25-Jun.25 Prospect | 2025 Jul | 2025 Aug | 2025 Sep | Jul.25-Sep.25 Cumulative | 2025 Oct | 2025 Nov | 2025 Dec | Jul.25-Dec.25 Cumulative | Jul.25-Dec.25 Prospect | Jan.25-Dec.25 Cumulative | Jan.25-Dec.25 Prospect | | |
| Overseas Companies | | | | | | | | | | | | | | | | | | | | | | |
| The Americas 米州 | -4.6 | -11.6 | -10.5 | -6.2 | -19.5 | -18.7 | -16.7 | -11.7 | -8.2 | | -12.2 | -10.4 | -5.4 | -10.1 | -8.3 | -7.4 | -3.8 | | | -6.6 | -11.0 | -9.2 |
| Europe ※ 欧州 | 5.4 | 5.7 | 7.4 | 8.1 | -1.3 | 0.8 | 1.0 | 5.2 | 11.2 | | -1.2 | 1.8 | 5.9 | -0.8 | 9.3 | 12.0 | 21.9 | | | 2.6 | 5.8 | 3.8 |
| East Asia 東アジア | 7.4 | 19.3 | 5.8 | 11.3 | -14.5 | -13.3 | -12.0 | -1.4 | 6.4 | | -18.5 | -8.6 | 6.8 | -6.5 | 1.2 | 11.7 | 12.4 | | | -3.0 | -0.8 | -2.3 |
| South Asia & Oceania 南アジア・オセアニア | 16.6 | 8.3 | 5.6 | 9.8 | 1.9 | -4.3 | -8.7 | 2.0 | 17.3 | | -11.4 | -9.4 | -3.0 | -9.8 | 0.5 | -0.1 | 8.9 | | | -4.8 | -0.1 | -1.7 |
| Logistics Support 物流サポート | 10.6 | 7.7 | 8.1 | 9.4 | 7.3 | 9.8 | 6.6 | 8.9 | 8.5 | | 3.2 | 3.8 | 4.7 | 4.7 | 0.9 | 0.1 | 7.3 | | | 3.3 | 5.9 | 6.1 |

【参考】NXキャッシュロジスティクス売上高 対 2022年日本通運警備輸送事業売上高

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|---------------------|------|------|------|---|------|------|-----|---|---|------|-------|-------|---|------|-------|-------|---|---|---|---|---|
| | 0.7 | -3.8 | -3.9 | - | 1.4 | 2 | 1.3 | - | - | 1.5 | 2.3 | 3 | - | 2.8 | 1.8 | 2.4 | - | - | - | - | - |
| (為替)当該年、月間平均レートにて円換 | 38.6 | 24.2 | 9.5 | - | -2.9 | -8.2 | 2.1 | - | - | -5.2 | -24.0 | -10.7 | - | -3.5 | -12.2 | -23.3 | - | - | - | - | - |

累計:各四半期決算時に連結決算数値を記載。なお、FY2023は連結決算においてIFRS(国際会計基準)の適用を行っているため、一部の数値について、月別の数値との差が大きくなっています。
(為替)各四半期は四半期平均レートにて円換算。Cumulative Amount : cumulative local currency amount of each quarter multiply by average exchange rate of each quarter.

(※) ロジスティクス日本(日本通運を除く)については、各期累計においても連結処理前数値単純合算数値を記載。
※ 海外会社の欧州については、2024年1月に子会社化したcargo-partner社について、2024年1月以降の売上から計算に含んでいます。(前年の売上には含んでいません)
Regarding overseas Companies - Europe, the revenue of Cargo Partner, which became a subsidiary from January 2024, are included in the calculations from January 2024 onwards. (Not included in previous year's revenue)
Export/Import and total figures for marine transport revenue and air transport revenue will be finalized at a later date due to a system changeover. We will update the figures as soon as they are confirmed.